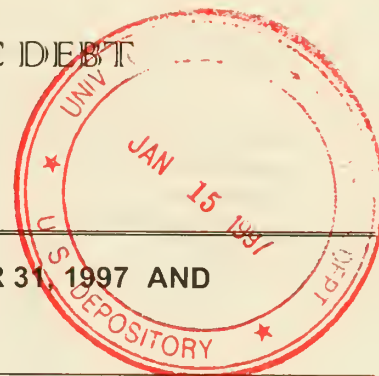




# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

DECEMBER 31, 1997

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, DECEMBER 31, 1997 AND  
COMPARATIVE FIGURES FOR DECEMBER 31, 1996**

(Amount in millions of dollars)

Title	DECEMBER 31, 1997		DECEMBER 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
Marketable:				
Treasury Bills.....	<sup>1</sup> 5.463	\$715,394	<sup>1</sup> 5.387	\$777,414
Treasury Notes.....	6.397	2,106,049	6.492	2,112,315
Treasury Bonds.....	8.823	587,335	8.963	554,962
Treasury Inflation-Indexed Notes.....	3.616	33,039	N/A	N/A
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable.....</b>	<sup>3</sup> 6.635	<b>3,456,817</b>	6.658	<b>3,459,691</b>
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.300	36,159	7.229	37,427
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.234	124,081	6.599	101,274
United States Savings Securities.....	6.407	181,209	6.464	182,860
Government Account Series.....	7.312	1,666,650	7.456	1,505,937
<b>Total Nonmarketable.....</b>	<b>7.164</b>	<b>2,038,096</b>	<b>7.309</b>	<b>1,857,497</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> <b>6.832</b>	<b>5,494,913</b>	<b>6.883</b>	<b>5,317,188</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....		535		540
Subject to the Statutory Debt Limit.....		6,940		5,444
<b>Total Noninterest-bearing Debt.....</b>		<b>7,475</b>		<b>5,984</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,502,388</b>		<b>5,323,172</b>

**TABLE II -- STATUTORY DEBT LIMIT, DECEMBER 31, 1997**

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,502,388
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	535
Unamortized Discount <sup>4</sup> .....	70,496
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,416,357</b>
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	101
<b>Total Debt Subject to limit.....</b>	<b>5,416,458</b>
Statutory Debt Limit <sup>5</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	533,542

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

COMPILED AND PUBLISHED BY  
THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, DECEMBER 31, 1997

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: <sup>a</sup>							
Marketable:							
Treasury Bills (Maturity Value): <sup>6 c</sup>							
CUSIP:	Yield:						
912794 5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	22,925	
	4.93	10/02/97			10,886		
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	43,374	
	5.07	07/10/97			11,964		
	4.93	10/09/97			10,801		
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	23,420	
	4.98	10/16/97			11,285		
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	43,515	
	4.96	10/23/97			10,689		
	5.18	11/03/97			21,139		
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	22,757	
	4.97	10/30/97			10,596		
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	45,304	
	5.20	08/07/97			13,236		
	5.12	11/06/97			11,084		
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	23,744	
	5.160	11/13/97			11,423		
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	22,585	
	5.165	11/20/97			10,943		
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	22,644	
	5.145	11/28/97			10,578		
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	44,592	
	5.19	09/04/97			12,900		
	5.110	12/04/97			10,852		
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	23,196	
	5.150	12/11/97			11,355		
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	21,834	
	5.070	12/18/97			10,835		
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	20,949	
	5.295	12/26/97			10,449		
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	30,106	
	5.08	10/02/97			11,033		
6K5	5.01	10/09/97	04/09/98	04/09/98	10,760	10,760	
6L3	5.12	10/16/97	04/16/98	04/16/98	11,162	11,162	
6M1	5.15	10/23/97	04/23/98	04/23/98	10,692	10,692	
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	32,270	
	5.08	10/30/97			11,580		
6N9	5.13	11/06/97	05/07/98	05/07/98	10,979	10,979	
6P4	5.160	11/13/97	05/14/98	05/14/98	10,883	10,883	
6Q2	5.165	11/20/97	05/21/98	05/21/98	10,844	10,844	
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	32,160	
	5.195	11/28/97			11,327		
6R0	5.195	12/04/97	06/04/98	06/04/98	10,979	10,979	
6S8	5.270	12/11/97	06/11/98	06/11/98	11,321	11,321	
6T6	5.175	12/18/97	06/18/98	06/18/98	11,324	11,324	
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	29,925	
	5.315	12/26/97			10,495		
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	18,830	
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	18,783	
4Z4	5.30	09/18/97	09/17/98	09/17/98	18,302	18,302	
5A8	5.20	10/16/97	10/15/98	10/15/98	18,774	18,774	
5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	18,451	
5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	18,011	
Total Treasury Bills.....					715,394	715,394	
Treasury Notes: <sup>7 d</sup>							
CUSIP:	Series:	Interest Rate:					
912827 ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087	
VW9	A	8-1/8 <sup>8</sup>	02/15/88	02/15/98	02/15-08/15	9,159	
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080	
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870	
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149	
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720	
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788	
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225	
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406	
WE8	B	9 <sup>8</sup>	05/16/88	05/15/98	05/15-11/15	9,165	
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226	
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110	
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689		11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563		21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343		11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418		22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019		13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949		21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576		12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486		21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268		10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023		13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221		21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903		9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598		20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115		12,115
N27	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532		20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444		12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615		20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559		10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901		12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468		19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720		9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997		21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914		11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780



TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, DECEMBER 31, 1997 -- Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 A85	B	8 <sup>8</sup>	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8 <sup>8</sup>	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2 <sup>8</sup>	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2 <sup>8</sup>	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8 <sup>8</sup>	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8 <sup>8</sup>	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4 <sup>8</sup>	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	P	5-3/4 <sup>8</sup>	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8 <sup>8</sup>	12/31/97	12/31/02	06/30-12/31	12,053		12,053
J78	A	6-1/4 <sup>8</sup>	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	B	5-3/4 <sup>8</sup>	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8 <sup>8</sup>	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4 <sup>8</sup>	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4 <sup>8</sup>	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8 <sup>8</sup>	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2 <sup>8</sup>	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2 <sup>8</sup>	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2 <sup>8</sup>	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8 <sup>8</sup>	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8 <sup>8</sup>	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8 <sup>8</sup>	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7 <sup>8</sup>	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2 <sup>8</sup>	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4 <sup>8</sup>	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8 <sup>8</sup>	05/15/97	05/15/07	05/15-11/15	13,958		13,958
3E0	D	6-1/8 <sup>8</sup>	08/15/97	08/15/07	02/15-08/15	25,637		25,637
Total Treasury Notes.....						2,106,049		2,106,049
Treasury Bonds: 7 d								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 <sup>10</sup>	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 <sup>9</sup>				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 <sup>9</sup>				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02 <sup>9</sup>				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03 <sup>9</sup>				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03 <sup>9</sup>				
DG0		11-7/8 <sup>1</sup>	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04 <sup>9</sup>				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04 <sup>9</sup>				
DM7		11-5/8 <sup>8</sup>	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 <sup>9</sup>				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987		2,987
				05/15/05 <sup>9</sup>				
DQ8		12 <sup>8</sup>	04/02/85	05/15/05	05/15-11/15	4,261		4,261
				11/15/05 <sup>9</sup>				

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 DR6	10-3/4 <sup>8</sup>	07/02/85	08/15/05	02/15-08/15	9,270		9,270	
CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	4,736		4,736	
			11/15/05 <sup>9</sup>					
DU9	9-3/8 <sup>8</sup>	01/15/86	02/15/06	02/15-08/15	4,756		4,756	
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609	
			05/15/06 <sup>9</sup>					
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901		4,901	
			11/15/06 <sup>9</sup>					
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032		11,032	
			11/15/07 <sup>9</sup>					
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755	
			08/15/08 <sup>9</sup>					
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007	
			05/15/09 <sup>9</sup>					
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128	
			08/15/09 <sup>9</sup>					
DN5	11-3/4 <sup>8</sup>	11/15/84	11/15/14	05/15-11/15	6,006		6,006	
			11/15/09 <sup>9</sup>					
DP0	11-1/4 <sup>8</sup>	02/15/85	02/15/15	02/15-08/15	12,668		12,668	
DS4	10-5/8 <sup>8</sup>	08/15/85	08/15/15	02/15-08/15	7,150		7,150	
DT2	9-7/8 <sup>8</sup>	11/15/85	11/15/15	05/15-11/15	6,900		6,900	
DV7	9-1/4 <sup>8</sup>	02/15/86	02/15/16	02/15-08/15	7,267		7,267	
DW5	7-1/4 <sup>8</sup>	05/15/86	05/15/16	05/15-11/15	18,824		18,824	
DX3	7-1/2 <sup>8</sup>	11/15/86	11/15/16	05/15-11/15	18,864		18,864	
DY1	8-3/4 <sup>8</sup>	05/15/87	05/15/17	05/15-11/15	18,194		18,194	
DZ8	8-7/8 <sup>8</sup>	08/15/87	08/15/17	02/15-08/15	14,017		14,017	
EA2	9-1/8 <sup>8</sup>	05/16/88	05/15/18	05/15-11/15	8,709		8,709	
EB0	9 <sup>8</sup>	11/22/88	11/15/18	05/15-11/15	9,033		9,033	
EC8	8-7/8 <sup>8</sup>	02/15/89	02/15/19	02/15-08/15	19,251		19,251	
ED6	8-1/8 <sup>8</sup>	08/15/89	08/15/19	02/15-08/15	20,214		20,214	
EE4	8-1/2 <sup>8</sup>	02/15/90	02/15/20	02/15-08/15	10,229		10,229	
EF1	8-3/4 <sup>8</sup>	05/15/90	05/15/20	05/15-11/15	10,159		10,159	
EG9	8-3/4 <sup>8</sup>	08/15/90	08/15/20	02/15-08/15	21,419		21,419	
EH7	7-7/8 <sup>8</sup>	02/15/91	02/15/21	02/15-08/15	11,113		11,113	
EJ3	8-1/8 <sup>8</sup>	05/15/91	05/15/21	05/15-11/15	11,959		11,959	
EK0	8-1/8 <sup>8</sup>	08/15/91	08/15/21	02/15-08/15	12,163		12,163	
EL8	8 <sup>8</sup>	11/15/91	11/15/21	05/15-11/15	32,798		32,798	
EM6	7-1/4 <sup>8</sup>	08/17/92	08/15/22	02/15-08/15	10,353		10,353	
EN4	7-5/8 <sup>8</sup>	11/16/92	11/15/22	05/15-11/15	10,700		10,700	
EP9	7-1/8 <sup>8</sup>	02/16/93	02/15/23	02/15-08/15	18,374		18,374	
EQ7	6-1/4 <sup>8</sup>	08/16/93	08/15/23	02/15-08/15	22,909		22,909	
ES3	7-1/2 <sup>8</sup>	08/15/94	11/15/24	05/15-11/15	11,470		11,470	
ET1	7-5/8 <sup>8</sup>	02/15/95	02/15/25	02/15-08/15	11,725		11,725	
EV6	6-7/8 <sup>8</sup>	08/15/95	08/15/25	02/15-08/15	12,602		12,602	
EW4	6 <sup>8</sup>	02/15/96	02/15/26	02/15-08/15	12,905		12,905	
EX2	6-3/4 <sup>8</sup>	08/15/96	08/15/26	02/15-08/15	10,894		10,894	
EY0	6-1/2 <sup>8</sup>	11/15/96	11/15/26	05/15-11/15	11,493		11,493	
EZ7	6-5/8 <sup>8</sup>	02/18/97	02/15/27	02/15-08/15	10,456		10,456	
FA1	6-3/8 <sup>8</sup>	08/15/97	08/15/27	02/15-08/15	10,736		10,736	
FB9	6-1/8 <sup>8</sup>	11/15/97	11/15/27	05/15-11/15	11,184		11,184	
Total Treasury Bonds.....					591,762	(4,428)	587,335	
Treasury Inflation-Indexed Notes: <sup>7 d</sup>								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8 <sup>8</sup>	02/06/97	01/15/07	01/15-07/15	15,758	313	16,071
3A8	J	3-5/8 <sup>8</sup>	07/15/97	07/15/02	01/15-07/15	16,817	150	16,968
Total Treasury Inflation-Indexed Notes.....						32,575	464	33,039
Federal Financing Bank.....		Various	Various	Various	15,000			15,000
Total Marketable.....					3,460,780	(3,964)		3,456,817

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series:						
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Bills 2/5/98.....	12/08/97	02/05/98	02/05/98	100	.....	100
Bills 2/19/98.....	12/08/97	02/19/98	02/19/98	100	.....	100
Bills 3/5/98.....	12/08/97	03/05/98	03/05/98	100	.....	100
Bills 3/19/98.....	12/08/97	03/19/98	03/19/98	100	.....	100
Bills 4/2/98.....	12/08/97	04/02/98	04/02/98	100	.....	100
Bills 4/16/98.....	12/08/97	04/16/98	04/16/98	100	.....	100
Bills 5/7/98.....	12/08/97	05/07/98	05/07/98	100	.....	100
Bills 5/21/98.....	12/08/97	05/21/98	05/21/98	100	.....	100
Bills 6/4/98.....	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98.....	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/2/98.....	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98.....	12/08/97	07/16/98	07/16/98	100	.....	100
Bills 8/6/98.....	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98.....	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/3/98.....	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98.....	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98.....	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98.....	12/08/97	10/15/98	10/15/98	50	.....	50
Zero-coupon Treasury bond..... <sup>11</sup>	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... <sup>11</sup>	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... <sup>11</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	46,063	(9,904)	36,159
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	26,077	(21,284)	4,793
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	160,957	(65,831)	95,126
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(276)	24
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,452	(6,348)	24,104
Treasury Demand Deposit..... <sup>11</sup>	Various	.....	Daily	536	(503)	33
Total State and Local Government Series.....	.....	.....	.....	218,322	(94,241)	124,081
United States Savings Securities:						
United States Savings Bonds: <sup>12 d</sup>						
Series E..... <sup>13</sup>	Various	On demand	At redemption	188,876	(137,298)	51,577
Series EE..... <sup>13</sup>	Various	On demand	At redemption	186,330	(68,804)	117,526
Series E and EE Unclassified..... <sup>13</sup>	Various	On demand	At redemption	502	(1,090)	(589)
Series H.....	Various	On demand	Semiannually	6,610	(5,320)	1,289
Series HH.....	Various	On demand	Semiannually	15,451	(4,418)	11,034
Series H and HH Unclassified.....	Various	On demand	Semiannually	8	(*)	8
Total United States Savings Bonds.....	.....	.....	.....	397,777	(216,931)	180,846
United States Savings Notes..... <sup>12 d</sup>	Various	On demand	At redemption	1,339	(1,052)	287
United States Individual Retirement Bonds..... <sup>14 d</sup>	Various	On demand	At redemption	78	(64)	15
United States Retirement Plan Bonds..... <sup>15</sup>	Various	On demand	At redemption	361	(300)	61
Total United States Savings Securities.....	.....	.....	.....	399,555	(218,346)	181,209



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,592	(48)	1,544
Airport and Airway Trust Fund.....	11,274	(3,072)	8,202
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,627	(652)	974
Armed Forces Retirement Home Trust Fund.....	127		127
Assessment Funds, Office of the Comptroller of the Currency.....	197	(1)	197
Assets Forfeiture Fund, Justice.....	422		422
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,624		26,624
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	81		81
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	495,971	(87,872)	408,098
Claims Court Judges Retirement Fund.....	6		6
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	61		61
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	5		5
Cooperative Fund (Papago), Bureau of Indian Affairs.....	30	(7)	23
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	541	(14)	528
Department of Defense Military Retirement Fund.....	153,490	(12,125)	141,365
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,593		1,593
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	1		1
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,405	(1,768)	6,637
Employees' Life Insurance Fund, Office of Personnel Management.....	18,238	(11)	18,227
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14	(*)	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,561		15,561
Export-Import Bank of the United States, Liquidating Account.....	439	(4)	435
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,181		1,181
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	445	(30)	415
Federal Disability Insurance Trust Fund.....	84,200	(17,883)	66,318
Federal Hospital Insurance Trust Fund.....	153,142	(36,701)	116,441
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,467		13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	665,394	(76,311)	589,082
Federal Ship Financing Escrow Fund, Maritime Administration.....	371	(5)	367
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8		8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	55		55
Federal Supplementary Medical Insurance Trust Fund.....	74,856	(39,803)	35,053

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,509	(104)	9,405
FSLIC Resolution Fund, The.....	1,873	.....	1,873
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	44	.....	44
German Democratic Republic Settlement Fund.....	19	(*)	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,646	(123)	5,522
Harbor Maintenance Trust Fund.....	1,454	(243)	1,211
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,250	(663)	5,587
Highway Trust Fund.....	38,391	(14,254)	24,137
Indian Tribal Funds, Bureau of Indian Affairs.....	495	(5)	490
Individual Indian Money, Bureau of Indian Affairs.....	40	(5)	35
Inland Waterways Trust Fund.....	368	(49)	319
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	15
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	105	.....	105
Judicial Survivors Annuities Fund.....	293	(13)	279
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,150	(24)	1,126
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	23	.....	23
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	16	.....	16
National Credit Union Share Insurance Fund.....	3,598	.....	3,598
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	5	(*)	5
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,760	(469)	12,291
National Service Trust, Corporation for National and Community Services.....	363	(8)	355
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	43	.....	43
Nuclear Waste Disposal Fund, Department of Energy.....	8,427	(249)	8,178
Office of Naval Records and History Fund.....	1	.....	1
Oil Spill Liability Trust Fund.....	1,186	(41)	1,145
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	8	.....	8
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,694	(125)	2,569
Panama Canal Commission Compensation Fund.....	83	(10)	73
Panama Canal Commission Dissolution Fund.....	5	.....	5
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	239	.....	239
Payments to Copyright Owners, Copyright Office, Library of Congress.....	576	(*)	575
Pension Benefit Guaranty Corporation.....	12,410	(4,750)	7,660
Postal Service Fund.....	14	.....	14
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	(*)	21
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	59	.....	59



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	125		125
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	17,566	(250)	17,316
Railroad Retirement Supplemental Account.....	53	(14)	39
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	31		31
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	2		2
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	9		9
Reserve Mobilization Income Insurance Fund, Defense.....	7		7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	14	(*)	14
Saving Association Insurance Fund, The.....	9,366		9,366
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	592		592
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,219	(414)	1,805
Special Investment Account.....	996		996
Suspense, United States Customs Service.....	162		162
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,704		25,704
Treasury Deposit Funds.....	75		75
Treasury Forfeiture Fund.....	203		203
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	48	(6)	43
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	60
Trust Funds, United States Information Agency.....	1	(*)	1
Unconditional Gift Fund, State.....	7		7
Unemployment Trust Fund.....	74,067	(10,743)	63,324
United States Government Life Insurance Fund, Department of Veterans Affairs.....	98	(6)	91
United States Naval Academy General Gift Fund.....	6		6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	110		110
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,376		1,376
Utah Reclamation Mitigation and Conservation Account, Interior.....	76		76
Vaccine Injury Compensation Trust Fund.....	1,286	(20)	1,267
Veterans Reopened Insurance Fund.....	554	(20)	533
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,711	(58)	1,654
Voluntary Separation Incentive Fund, Defense.....	842	(5)	837
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	1,975,639	(308,988)	1,666,650
<b>Total Nonmarketable.....</b>	<b>2,669,621</b>	<b>(631,525)</b>	<b>2,038,096</b>
<b>Total Interest-bearing Debt.....</b>	<b>6,130,401</b>	<b>(635,490)</b>	<b>5,494,913</b>

**Noninterest-bearing Debt:**

Not Subject to the Statutory Debt Limit:		
United States Notes.....	<sup>16</sup>	271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	<sup>17</sup>	65
Silver Certificates (Act of June 24, 1967).....	<sup>18</sup>	186
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		535
Subject to the Statutory Debt Limit:		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	<sup>b e</sup>	1,365
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		55
Matured Treasury Notes, at various interest rates.....		74
Matured United States Savings Bonds.....		5,363
Other.....		39
Total Subject to the Statutory Debt Limit.....		6,940
<b>Total Noninterest-bearing Debt.....</b>		<b>7,475</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,502,388</b>

## TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, DECEMBER 31, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>19</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	94
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....					101
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					.
Total Matured debt.....					1
Total .....					101

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 <sup>20</sup>		Fiscal Year 1997 Total
NOVEMBER	Fiscal Year to Date	
\$87,208.42	\$134,040.22	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 1997

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,655,406	3,646,400	153,600
DQ8	12	AD5	05/15/05	4,260,758	2,738,708	1,522,050	383,300
DR6	10-3/4	AG8	08/15/05	9,269,713	7,334,513	1,935,200	25,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,746,188	9,728	768
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,545,584	3,460,000	220,000
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,509,879	1,157,920	1,155,040
DS4	10-5/8	AC7	08/15/15	7,149,916	6,480,796	669,120	412,480
DT2	9-7/8	AE3	11/15/15	6,899,859	5,253,459	1,646,400	180,800
DV7	9-1/4	AF0	02/15/16	7,266,854	6,581,254	685,600	89,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,717,951	105,600	86,400
DX3	7-1/2	AK9	11/15/16	18,864,448	18,003,728	860,720	119,920
DY1	8-3/4	AL7	05/15/17	18,194,169	7,809,369	10,384,800	281,120
DZ8	8-7/8	AM5	08/15/17	14,016,858	7,544,858	6,472,000	265,600
EA2	9-1/8	AN3	05/15/18	8,708,639	2,931,039	5,777,600	211,200
EB0	9	AP8	11/15/18	9,032,870	1,732,870	7,300,000	135,800
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,765,998	14,484,800	1,161,600
ED6	8-1/8	AR4	08/15/19	20,213,832	17,626,312	2,587,520	215,040
EE4	8-1/2	AS2	02/15/20	10,228,868	5,297,268	4,931,600	0
EF1	8-3/4	AT0	05/15/20	10,158,883	3,055,523	7,103,360	310,400
EG9	8-3/4	AU7	08/15/20	21,418,606	5,337,486	16,081,120	268,480
EH7	7-7/8	AV5	02/15/21	11,113,373	10,092,573	1,020,800	75,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,806,248	7,152,640	282,560
EK0	8-1/8	AX1	08/15/21	12,163,482	4,764,122	7,399,360	975,680
EL8	8	AY9	11/15/21	32,798,394	6,642,894	26,155,500	711,250
EM6	7-1/4	AZ6	08/15/22	10,352,790	9,101,590	1,251,200	178,400
EN4	7-5/8	BA0	11/15/22	10,699,626	2,922,026	7,777,600	217,600
EP9	7-1/8	BB8	02/15/23	18,374,361	12,502,361	5,872,000	371,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,369,492	4,539,552	296,544
ES3	7-1/2	BD4	11/15/24	11,469,662	3,057,902	8,411,760	274,080
ET1	7-5/8	BE2	02/15/25	11,725,170	3,941,170	7,784,000	212,800
EV6	6-7/8	BF9	08/15/25	12,602,007	11,364,247	1,237,760	296,640
EW4	6	BG7	02/15/26	12,904,916	12,499,216	405,700	292,400
EX2	6-3/4	BH5	08/15/26	10,893,818	10,038,618	855,200	0
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,335,577	157,600	0
EZ7	6-5/8	BK8	02/15/27	10,456,071	9,795,271	660,800	80,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,580,556	155,200	4,800
FB9	6-1/8	BM4	11/15/27	11,184,353	11,184,353	0	0
Total Treasury Bonds.....				469,324,615	297,666,405	171,658,210	9,945,902

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>21</sup>
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 VW9	A	8-1/8	912820 AM9	02/15/98	9,159,068	6,296,028	2,863,040	8,000
WE8	B	9	AN7	05/15/98	9,165,387	6,254,987	2,910,400	29,200
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,147,446	4,195,200	15,200
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,840,475	4,062,400	56,000
XE7	A	8-7/8	AR8	02/15/99	9,719,623	8,142,023	1,577,600	17,600
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,450,303	3,596,800	60,800
XW7	C	8	AT4	08/15/99	10,163,644	6,944,019	3,219,625	66,400
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,487,287	0	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,823,947	0	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,975,560	3,798,400	84,800
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	17,051,198	0	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,325	16,747,325	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,290,633	2,382,400	29,600
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,669,030	4,827,200	30,400
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,207,046	3,873,600	89,920
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,476,482	4,043,200	6,000
3M2	X	5-3/4	CF2	11/15/00	16,036,083	16,036,083	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	8,236,802	3,076,000	57,600
A85	B	8	BA4	05/15/01	12,398,083	8,988,858	3,409,225	36,525
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,492,785	3,846,400	76,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,542,982	3,683,120	150,000
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,977,917	1,736,480	116,960
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,566,215	1,292,800	163,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,770,014	36,800	0
3L4	N	5-3/4	CE5	10/31/02	11,737,288	11,728,488	8,800	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	12,041,380	79,200	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,575	12,052,575	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,177,379	385,312	161,824
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,569,428	441,600	316,000
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,306,772	133,600	31,200
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,084,160	289,600	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	5,040
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,518	60,160	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,723	25,615,923	20,800	0
Total Treasury Notes.....					647,660,501	587,063,619	60,596,882	1,609,069
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	16,071,397	16,071,397	0	0
3A8	J	3-5/8	BZ9	07/15/02	16,967,699	16,967,699	0	0
Total Inflation-Indexed Notes.....					33,039,096	33,039,096	0	0
Grand Total.....					1,150,024,212	917,769,120	232,255,092	11,554,971

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.



\* \$500 thousand or less.

<sup>1</sup> Computed on true discount basis.

<sup>2</sup> These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>3</sup> The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

<sup>4</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

<sup>11</sup> Redeemable on demand.

<sup>12</sup> Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>13</sup> Redeemable after 6 months from issue date at option of owner.

<sup>14</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

<sup>15</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>16</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>18</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>19</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

<sup>20</sup> The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

<sup>21</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### AUTHORIZING ACTS:

<sup>a</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

<sup>b</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#### TAX STATUS:

<sup>c</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>d</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

<sup>e</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.

For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.

The subscription price is \$37.00 per year (domestic), \$46.25 per year (foreign). No single copies are sold.

